



02 May 2018

Altus Strategies Plc
("Altus" or the "Company")

Annual Report, MDA & Notice of Annual General Meeting

Altus Strategies Plc (AIM: ALS), the Africa focused exploration project generator, announces that its Annual Report and Accounts for the year ended 31st December 2017 and the Management's Discussion and Analysis for the year ending 31st December 2017 (which includes a discussion of the quarter ending 31st December 2017), are available to download on the Company's website at <http://altus-strategies.com/investors/financials/> and on SEDAR at www.sedar.com.

The Company's 2018 Annual General Meeting will take place at 3:00 PM on Wednesday 6th June 2018 in the Company's registered office at 14 Station Road, The Orchard Centre, Didcot, Oxfordshire, OX11 7LL, United Kingdom.

The Notice of Annual General Meeting and copies of the Annual Report & Accounts will be posted to shareholders who have opted-out of only receiving electronic communications from the Company and will also be available on the Company's website.

For further information you are invited to visit the Company's website www.altus-strategies.com or contact:

Altus Strategies Plc

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About Altus Strategies Plc

Altus is a London listed (AIM: ALS), diversified and Africa focused mineral exploration project generator. Through our subsidiaries we discover new projects and attract third party capital to fund their growth, development and ultimately exit optionality. This strategy enables Altus to remain focused on the acquisition of new opportunities to be fed into the project generation cycle and aims to minimise shareholder dilution. Our business model is designed to create a growing portfolio of well managed and high growth potential projects, diversified by commodity and by country. Altus currently has seventeen projects in six commodities across six countries. We aim to position our shareholders at the vanguard of value creation, but with significantly reduced risks traditionally associated with investments in the mineral exploration sector.

Cautionary Note Regarding Forward-Looking Statements

This news release includes certain statements that may be deemed "forward looking statements" with the meaning of applicable securities laws. All statements in this news release, other than statements of historical facts, that address events or developments that Altus Strategies Plc expects to occur, are forward looking statements and involve known and unknown risks, uncertainties and other factors. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "targets" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. The Company believes the expectations, estimates, forecasts and projections expressed in such forward looking statements are based on reasonable assumptions. However, investors are cautioned that such statements are not guarantees of future performance and the Company cannot provide assurance that actual results or performance will not differ materially from those projected in the forward looking statements. Factors that could cause the actual results to differ materially from those in forward looking statements include changes in market prices, exploration results and the interpretation of other geological data, the ability of the Company to obtain, maintain, renew and/or extend required licences, permits, authorizations and/or approvals from the appropriate regulatory authorities and other risks relating to the legal and regulatory frameworks in jurisdictions where the Company operates, competitive conditions in the mineral exploration sector, the activities of artisanal miners, whose activities could delay or hinder exploration or mining operations, the risk that third parties to contracts may not perform as contracted or may breach their agreements, the ability to attract and retain key management and personnel, terrorism, civil strife, or war in the jurisdictions in which the Company operates, or in neighbouring jurisdictions which could impact on the Company's exploration, development and operating activities, unanticipated costs and expenses, the continued availability of capital and financing on acceptable terms or at all, and general economic, market or business conditions.

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

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