

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in doubt about the contents of this document and/or the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000 (as amended) (“**FSMA**”) if you are in the United Kingdom or, if not, another appropriately authorised independent financial adviser. Investment in the Company is speculative and involves a high degree of risk.

The Directors whose names appear on page of this Document accept responsibility for the information contained in this Document including individual and collective responsibility for compliance with the AIM Rules for Companies. To the best of the knowledge and belief of the Directors (who have taken reasonable care to ensure that such is the case) the information contained in this Document for which they are responsible (as above) is in accordance with the facts and there are no other facts the omission of which is likely to affect the import of such information.

If you have sold or otherwise transferred all of your Ordinary Shares, please immediately forward this Document, together with the accompanying Form of Proxy, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. The distribution of this Document in jurisdictions other than the United Kingdom, including but not limited to the United States, may be restricted by law and therefore persons into whose possession this Document comes should inform themselves about and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdictions. Overseas Shareholders and any person (including, without limitation, custodians, nominees and trustees) who has a contractual or other legal obligation to forward this document to a jurisdiction outside the United Kingdom should seek appropriate advice before taking any action.

ALTUS STRATEGIES PLC

(Registered in England and Wales under the Companies Act 1985, number 10746796)

Notice of General Meeting

This Document does not comprise an offer to sell or the solicitation of an offer to buy a security. The whole of this Document should be read. A letter from the Chairman of the Company is set out on pages 5 to 8 of this Document which explains the reasons for the Proposals and contains a unanimous recommendation from the Directors that you vote in favour of the Resolutions to be proposed at the General Meeting.

Notice of a General Meeting of Altus Strategies plc, to be held at 14 Station Road, The Orchard Centre, Didcot, Oxfordshire OX11 7LL on 11 December 2017 at 10.30 a.m. to propose the Resolutions, as set out at the end of this Document. Shareholders are urged to complete and return the enclosed Form of Proxy as soon as possible, whether or not they intend to be present at the General Meeting, which to be valid must be completed and returned in accordance with the instructions printed thereon so as to arrive as soon as possible but in any event so as to be received by the Company’s registrars, Computershare Investor Services plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ not later than 10.30 a.m. on 8 December 2017. Completion and return of the Form of Proxy will not preclude Shareholders from attending the meeting and voting in person should they subsequently wish to do so.

Copies of this document will be available free of charge during normal business hours on any weekday (except Saturdays, Sundays and public holidays) at the registered office of the Company at 14 Station Road, The Orchard Centre, Didcot, Oxfordshire OX11 7LL from the date of this Document. Additionally, an electronic version of this Document will be available at the Company’s website www.altus-strategies.com. Information in this Document is as of 22 November 2017 unless otherwise stated.

Certain statements in this Document are, or may be deemed to be, forward looking statements. Forward looking statements are identified by their use of terms and phrases such as “believe”, “could”, “should” “envisage”, “estimate”, “intend”, “may”, “plan”, “will” or the negative of those, variations or comparable expressions, including references to assumptions. These forward looking statements are not based on historical facts but rather on the Directors’ current expectations and assumptions regarding the Company’s future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding thereof), competitive advantages, business prospects and opportunities. Such forward looking statements reflect the Directors’ current beliefs and assumptions and are based on information currently available to the Directors. A number of factors could cause actual results to differ materially from the results discussed in the forward looking statements including risks associated with vulnerability to general economic and business conditions, competition, environmental and other regulatory changes, actions by governmental authorities, the availability of capital markets, reliance on key personnel, uninsured and underinsured losses and other factors, many of which are beyond the control of the Company. Although any forward looking statements contained in this Document are based upon what the Directors believe to be reasonable assumptions, the Company cannot assure investors that actual results will be consistent with such forward looking statements.

An investment in the Company involves a high degree of risk and could lead to some or the whole of the investment being lost.

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EXPECTED TIMETABLE

| | |
|--|--------------------------------|
| Publication of this document and posting to Shareholders | 22 November 2017 |
| Last date and time for receipt of Forms of Proxy | 10.30 a.m. on 8 December 2017 |
| General Meeting | 10.30 a.m. on 11 December 2017 |

References to time in this document and the Meeting Notice are to London Time. Each of the above dates and times are subject to change. If any of the above times and/or dates change, the revised times and/or dates will be notified to Shareholders by announcement on a regulatory information service.

DEFINITIONS

The following definitions apply throughout this document, unless the context otherwise requires:

| | |
|-----------------------------------|---|
| “Act” | the Companies Act 2006, as amended |
| "Acquisition" | the proposed acquisition of the entire issued share capital of Legend by Altus or such other arrangement whereby Altus acquires 100% of Legend's portfolio of gold exploration licences in the Republic of Mali |
| “Board” or the “Directors” | the directors of the Company, as at the date of this document, whose names are set out on page 5 of this document |
| “Company” or “Altus ” | Altus Strategies plc, a company incorporated in England and Wales under registered number 10746796 |
| “Consideration Shares” | the 41,060,256 new Ordinary Shares to be issued and allotted to Legend Shareholders in accordance with the Acquisition |
| “Form of Proxy” | the accompanying form of proxy for use by Shareholders in connection with the General Meeting |
| “General Meeting” or “GM” | the General Meeting of the Company convened for 10.30 a.m. on 11 December 2017 or any adjournment thereof, notice of which is set out at the end of this document |
| “Group” | together the Company and its subsidiary undertakings |
| "Legend" | Legend Gold Corp. a company continued under the laws of British Columbia |
| "Legend Shareholders" | holders of common shares in Legend |
| "Legend Warranholders" | holders of warrants to subscribe for common shares in Legend |
| "New Warrants" | the 8,665,854 warrants to subscribe for Ordinary Shares in the Company to be granted to Legend Warranholders in accordance with the Plan of Arrangement |
| “Notice of GM” | the notice of the General Meeting set out at the end of this document |
| "Ordinary Shares" | ordinary shares of 1 pence each in the capital of the Company |
| "Plan of Arrangement" | a plan of arrangement prepared by Legend under the provisions of the Business Corporations Act (British Columbia) |
| "Proposals" | the proposals set out in the Circular |
| “Resolutions” | the resolutions to be proposed at the GM as set out in the Notice of GM |
| "Share Exchange Ratio" | three (3) new Ordinary Shares for every one (1) Legend Share held by Legend Shareholders |
| “Shareholders” | holders of Ordinary Shares, or New Ordinary Shares, as the case may be, from time to time |

LETTER FROM THE CHAIRMAN OF ALTUS STRATEGIES PLC

(Incorporated and registered in England and Wales under the Companies Act 2006 number 10746796)

Directors:

David Netherway (Non-Executive Chairman)
Steven Poulton (Chief Executive Officer)
Matthew Grainger (Executive Director)
Robert Milroy (Non-Executive Director)

Registered Office:

14 Station Road
The Orchard Centre
Didcot
Oxfordshire
OX11 7LL
United Kingdom

22 November 2017

To Shareholders and, for information only, to option holders and warrant holders

Dear Shareholder,

1 Introduction

On 11 October 2017 the Company announced that it proposed to acquire all of the outstanding shares in Legend Gold Corp. and effectively a 100% interest in Legend's portfolio of gold exploration licences in the Republic of Mali. Legend Shareholders will receive three (3) new Ordinary Shares in exchange for each one (1) common share that they hold in Legend.

The Acquisition will be structured as a Plan of Arrangement in Canada and will result in the issue of an aggregate of 41,060,256 Consideration Shares to Legend Shareholders representing 27.6% of the enlarged issued share capital of Altus immediately following completion of the Acquisition, based on the current Altus issued share capital of 107,680,814 Ordinary Shares. The issued and outstanding Legend warrants will be exchanged for 8,665,854 New Warrants in Altus on the same terms, other than for the number and prices which shall be as adjusted in accordance with the Exchange Ratio.

Although the Company currently has sufficient general authority to issue and allot the Consideration Shares and to issue and allot the Ordinary Shares to be issued and allotted on exercise of the New Warrants; it cannot issue and allot all of these Ordinary Shares without first offering them to existing shareholders in proportion to their existing holdings.

Resolution 1 is being proposed to grant the authority to the directors to dis-apply the statutory pre-emption rights in relation to such share issues.

Resolution 2 is being proposed to grant authority to the directors to issue and allot Ordinary Shares and Resolution 3 is being proposed to dis-apply the statutory pre-emption rights in relation to such share issues. The proposed authorities are intended to replace the existing authorities granted at a general meeting of the Company held on 14 June 2017 that remain unused at the date of this Document which the Company intends to use in connection with the issue of the Consideration Shares and the New Warrants.

The purpose of this document is, among other things, to provide you with details of the General Meeting, to explain the background to and the reasons for the General Meeting and to recommend that you vote in favour of the Resolutions which are necessary to approve and implement the Proposals.

Set out at the end of this document is a notice convening a General Meeting to be held at 10.30 a.m. on 11 December 2017 at 14 Station Road, The Orchard Centre, Didcot, Oxfordshire OX11 7LL at which resolutions to enable the Proposals to take place will be proposed.

2 Information on the Company

Altus is a diversified and Africa focused project generator in the natural resource sector and is listed on the AIM market of the London Stock Exchange plc. Through its subsidiaries the Company discovers new projects and seeks third party capital to fund their growth, development and ultimately exit optionality for the Company. This strategy enables Altus to remain focused on the acquisition of new opportunities to be fed into the project generation cycle and aims to minimise shareholder dilution. The Company's business model is designed to create a growing portfolio of well managed and high growth potential projects which is diversified by commodity and by country. The aim of the Company is to position its shareholders at the vanguard of value creation, but with significantly reduced risks traditionally associated with investments in the mineral exploration sector.

Further information on Altus and the Group's projects are set out on the Company's website at www.altus-strategies.com.

3 Business to be transacted at the General Meeting

Special Resolution 1: Disapplication of statutory pre-emption rights

On 14 June 2017, the Company was granted general authority, inter alia, to issue Ordinary Shares up to an aggregate nominal amount of £798,316 (79,831,600 Ordinary Shares) of which authority to issue Ordinary Shares up to an aggregate nominal amount of £797,216 (79,721,600 Ordinary Shares) remains in place at the date of this document. The Company intends to use this general authority in connection with the Acquisition.

Although the Company has sufficient general authority to issue and allot the Consideration Shares (41,060,256 new Ordinary Shares) and the new Ordinary Shares to be issued and allotted on exercise of the New Warrants (8,665,854 new Ordinary Shares), being an aggregate of 43,564,256 new Ordinary Shares; it cannot issue and allot all of these Ordinary Shares without first offering them to existing shareholders in proportion to their existing holdings.

On 14 June 2017, the Company was also granted authority to allot equity securities up to an aggregate nominal amount of £239,494 (23,949,400 Ordinary Shares) in relation to the general authority mentioned above as if the statutory pre-emption rights did not apply to that general authority. Authority to issue such Ordinary Shares up to an aggregate nominal amount of £238,394 (23,839,400 Ordinary Shares) remains in place at the date of this document.

If the directors wish to allot unissued shares or other equity securities for cash the Act requires that such shares or other equity securities are offered first to existing shareholders in proportion to their existing holdings.

This resolution will, if passed, give the directors power, pursuant to the authority granted by resolution number 2 passed on 14 June 2017, to allot equity securities (as defined by section 560 of the Act) for cash without first offering them to existing shareholders in proportion to their existing holdings up to an aggregate nominal amount of £258,866 (25,886,710 Ordinary Shares) and when combined with existing authority £238,394 (23,839,400 Ordinary Shares) will enable the directors to issue and allot the Consideration Shares and the New Warrants without having to first offer them to existing shareholders.

Ordinary resolution 2: Grant of authority to the Directors to allot Ordinary Shares

This resolution deals with the directors' authority to allot Relevant Securities (as defined in the notes to this resolution) in accordance with section 551 of the Act. This resolution will, if passed, authorise the directors to allot:

- a. in relation to a pre-emptive rights issue only, equity securities (as defined by section 560 of the Act) up to a maximum nominal amount of £1,050,112 (105,011,283 Ordinary Shares) which represents approximately two thirds of the Company's issued Ordinary Shares (excluding treasury shares) following completion of the Acquisition. This maximum is reduced by the nominal amount of any Relevant Securities allotted under paragraph 2b.;

- b. in any other case, Relevant Securities up to a maximum nominal amount of £1,050,112 (105,011,283 Ordinary Shares) which represents approximately two thirds of the Company's issued Ordinary Shares (excluding treasury shares) following completion of the Acquisition. This maximum is reduced by the nominal amount of any equity securities allotted under paragraph 2a. in excess of £1,050,112.

Therefore, the maximum nominal amount of Relevant Securities (including equity securities) which may be allotted under this resolution is £1,050,112 (105,011,283 Ordinary Shares).

As at close of business on 22 November 2017, the Company did not hold any treasury shares.

This authority replaces a similar authority passed on 14 June 2017 and will expire on the date which is 18 months after the date on which the resolution is passed or, if earlier, the date of the next annual general meeting of the Company.

Relevant Securities means:

- *Shares in the Company other than shares allotted pursuant to:*
 - *an employee share scheme (as defined by section 1166 of the Act);*
 - *a right to subscribe for shares in the Company where the grant of the right itself constituted a Relevant Security; or*
 - *a right to convert securities into shares in the Company where the grant of the right itself constituted a Relevant Security.*
- *Any right to subscribe for or to convert any security into shares in the Company other than rights to subscribe for or convert any security into shares allotted pursuant to an employee share scheme (as defined by section 1166 of the Act). References to the allotment of Relevant Securities in the resolution include the grant of such rights.*

Special resolution 3: Disapplication of statutory pre-emption rights on allotment of shares

If the directors wish to allot unissued shares or other equity securities for cash or sell any shares which the Company may hold in treasury following a purchase of its own shares, the Act requires that such shares or other equity securities are offered first to existing shareholders in proportion to their existing holdings.

This resolution will, if passed, give the directors power, pursuant to the authority to allot granted by resolution 2, to allot equity securities (as defined by section 560 of the Act) or sell treasury shares for cash without first offering them to existing shareholders in proportion to their existing holdings up to a maximum nominal amount of £787,585 (78,758,540 Ordinary Shares) which represents approximately 53 per cent. of the Company's issued Ordinary Shares (excluding treasury shares) following completion of the Acquisition.

The proposed resolution also disapplies the statutory pre-emption provisions in connection with pre-emptive offers and offers to holders of other equity securities if required by the rights of those securities or as the directors otherwise consider necessary, and allows the directors, in the case of any such offer, to make arrangements in relation to fractional entitlements or other legal or practical problems which might arise.

This authority replaces a similar authority passed on 14 June 2017 and the power granted by this resolution will expire on the date which is 18 months after the date on which this resolution is passed or, if earlier, the date of the next annual general meeting of the Company.

The total number of Ordinary Shares in issue as at 22 November 2017 is 107,680,814. The Company does not currently hold any treasury shares.

4 Shareholder approval

Shareholder approval is required at the General Meeting to approve the Proposals.

If Resolutions as set out in the Notice of GM are not passed by Shareholders, the Group would not be able to complete the Acquisition or undertake material transactions in the future.

5 General Meeting

Notice of a General Meeting to be held at 10.30 a.m. on 11 December 2017 at 14 Station Road, The Orchard Centre, Didcot, Oxfordshire OX11 7LL to consider the Resolutions is set out at the end of this document.

6 Action to be taken in relation to the General Meeting

A Form of Proxy is enclosed with this document for use by Shareholders in connection with the GM. Whether or not you intend to be present at the GM, you are requested to complete, sign and return the enclosed Form of Proxy in accordance with the instructions printed thereon so as to arrive as soon as possible and in any event so as to be received by Computershare Investor Services plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ no later than 10.30 a.m. on 8 December 2017. The completion and return of the Form of Proxy will not preclude you from attending the GM and voting in person should you wish to do so. Shareholders who hold their shares through a nominee should instruct the nominee to submit the Form of Proxy on their behalf.

7 Recommendation

The Directors believe that the proposed Proposals are in the best interests of the Company and its Shareholders as a whole and unanimously recommend that you vote in favour of the Resolutions as set out in the Notice of GM, as they intend to do in respect of their aggregate beneficial shareholdings amounting to 44,102,669 Ordinary Shares as at 21 November 2017, being the latest practicable date prior to the publication of this document, representing 40.96 per cent. of the Company's existing issued share capital.

8 Shareholder Electronic Communications

In order to improve the Company's efficiency in its communications with Shareholders the Company is seeking consent from Shareholders to send them documents in electronic form.

The Company currently mails its annual and half yearly financial statements and notices of general meetings to all of its registered shareholders. Although it also uploads these onto its website at www.altus-strategies.com (the "**Website**"), the Company is authorised, in accordance with the Act and its articles of association, simply to supply such documents or information on the Website and can cease mailing these 'hard copies' to shareholders who agree to this.

Under the provisions of the Act, we are required to ask shareholders individually to confirm their agreement to the Company sending or supplying documents and information to them as members of the Company via the Website. A separate letter is enclosed with this Notice for this purpose which contains a tear off slip for signature and return to the Company.

Yours faithfully,

David Netherway
Chairman

ALTUS STRATEGIES PLC

(Incorporated and registered in England and Wales with registered number 10746796)

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a **GENERAL MEETING** of the Company will be held at 14 Station Road, The Orchard Centre, Didcot, Oxfordshire OX11 7LL on 11 December 2017 at 10.30 a.m. for the purposes set out below. Unless the context otherwise requires, words and expressions used in this Notice of General Meeting have the meanings given to them in the circular to Shareholders dated 22 November 2017 ("**Circular**"), of which this Notice of General Meeting forms part. The purpose of the General Meeting is to consider and, if thought fit, pass the following Resolutions, which will be proposed respectively as an ordinary resolution (as to resolution 2) and as special resolutions (as to resolutions 1 and 3):

SPECIAL RESOLUTION

- 1 THAT, the directors be and are hereby authorised pursuant to section 571 of the Companies Act 2006 ("**Act**") to allot equity securities for cash pursuant to the authority conferred on them by resolution 2 passed at a general meeting of the Company held on 14 June 2017 (being the aggregate nominal amounts of £410,603 in relation to the Consideration Shares and £86,659 in relation to the Ordinary Shares arising on full exercise of the New Warrants (as such terms are defined in the Circular)), as if section 561(1) of that Act did not apply to any such allotment, provided that this power is limited to the issue of such Ordinary Shares and the power granted by this resolution shall expire on the date which is 18 months after the date on which this resolution is passed or, if earlier, the conclusion of the Company's next annual general meeting (unless renewed, varied or revoked by the Company prior to or on such date) save that the Company may, before such expiry make offers or agreements which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred by this resolution has expired.

ORDINARY RESOLUTION

- 2 That, the Directors be generally and unconditionally authorised, in accordance with section 551 of the Act, to exercise all the powers of the Company to allot Relevant Securities:
 - a. comprising equity securities (as defined by section 560 of the Act) up to an aggregate nominal amount of £1,050,112 (such amount to be reduced by the nominal amount of any Relevant Securities allotted under paragraph 2b. below) in connection with an offer by way of a rights issue:
 - (i) to holders of ordinary shares of the Company in proportion (as nearly as may be practicable) to their respective holdings; and
 - (ii) to holders of other equity securities as required by the rights of those securities or as the directors otherwise consider necessary,but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to treasury shares, fractional entitlements, record dates, legal or practical problems in or under the laws of any territory or the requirements of any regulatory body or stock exchange; and
 - b. in any other case, up to an aggregate nominal amount of £1,050,112 (such amount to be reduced by the nominal amount of any equity securities allotted under paragraph 2a. above in excess of £1,050,112),

provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the date which is 18 months after the date on which this resolution is passed or, if earlier, the date of the next annual general meeting of the Company save that the

Company may, before such expiry, make offers or agreements which would or might require Relevant Securities to be allotted and the Directors may allot Relevant Securities in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.

This resolution is in addition to all unexercised authorities previously granted to the Directors to allot Relevant Securities, but without prejudice to any allotment of shares or grant of rights already made, offered or agreed to be made pursuant to such authorities.

SPECIAL RESOLUTION

- 3 That, subject to the passing of resolution 2, the Directors be and are hereby empowered, pursuant to Section 570 of the Act, to allot equity securities (as defined by section 560 of the Act) for cash, either pursuant to the authority conferred by resolution 2 above or by way of a sale of treasury shares, as if section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to:
- a. the allotment of equity securities pursuant to an offer or issue by way of rights, open offer or other pre-emptive offer:
 - (i) to the holders of ordinary shares of the Company and other persons entitled to participate therein in proportion (as nearly as may be practicable) to their respective holdings; and
 - (ii) to holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary,but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to treasury shares, fractional entitlements, record dates, legal or practical problems in or under the laws of any territory or the requirements of any regulatory body or stock exchange; and
 - b. (otherwise than pursuant to paragraph 2 a above) equity securities up to an aggregate nominal amount of £787,585;

and the power granted by this resolution shall expire (if not previously expired by non-fulfilment of conditions) on the date which is 18 months after the date on which this resolution is passed or, if earlier, the conclusion of the Company's next annual general meeting (unless renewed, varied or revoked by the Company prior to or on such date) save that the Company may, before such expiry make offers or agreements which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred by this resolution has expired.

This resolution is in addition to all unexercised authorities previously granted to the Directors to allot equity securities as if section 561(1) of the Act did not apply but without prejudice to any allotment of equity securities already made or agreed to be made pursuant to such authorities.

By Order of the Board:

Jeffery Karoly
Company Secretary

22 November 2017

Registered Office:

14 Station Road
The Orchard Centre
Didcot
Oxfordshire OX11 7LL

Notes:

- 1 Relevant Securities means:
 - (a) shares in the Company other than shares allotted pursuant to:
 - (i) an employee share scheme (as defined by section 1166 of the Act);
 - (ii) a right to subscribe for shares in the Company where the grant of the right itself constituted a Relevant Security; or
 - (iii) a right to convert securities into shares in the Company where the grant of the right itself constituted a Relevant Security;
 - (b) any right to subscribe for or to convert any security into shares in the Company other than rights to subscribe for or convert any security into shares allotted pursuant to an employee share scheme (as defined by section 1166 of the Act). References to the allotment of Relevant Securities in the resolution include the grant of such rights.
- 2 Shareholders are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote (on a show of hands and on a poll) on their behalf at the General Meeting. A Shareholder may appoint more than one proxy in relation to the General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. A proxy need not be a shareholder of the Company. A Form of Proxy which may be used to make such appointment and give proxy instructions accompanies this notice. If you do not have a Form of Proxy and believe that you should have one, or if you require additional forms, please contact Computershare Investor Services plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ. To be valid any Form of Proxy or other instrument appointing a proxy must be received by post or (during normal business hours only) by hand at Computershare Investor Services plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ no later than 10.30 a.m. on 8 December 2017.
- 3 The return of a completed Form of Proxy, other such instruction or any CREST Proxy Instruction (as described in paragraph 11 below) will not prevent a Shareholder attending the General Meeting and voting in person if he/she wishes to do so. If you have appointed a proxy and attend the Meeting in person, your proxy appointment will automatically be terminated.
- 4 To change your proxy instructions simply submit a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments (see above) also apply in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded.
- 5 If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
- 6 In order to revoke a proxy instruction you will need to inform the Company by sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to Computershare Investor Services plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice.
- 7 In either case, the revocation notice must be received by the Company no later than 10.30 a.m. on 8 December 2017.
- 8 If you attempt to revoke your proxy appointment but the revocation is received after the time specified then, subject to paragraph 3 above, your proxy appointment will remain valid.
- 9 Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001, only Shareholders registered in the register of members of the Company as at 6.00 p.m. on 8 December 2017 shall be entitled to attend and vote at the General Meeting (and for the purpose of determination by the Company of the votes they may cast) in respect of the number of shares registered in their name at such time. If the General Meeting is adjourned, the time by which a person must be entered on the register of members of the Company in order to have the right to attend and vote at the adjourned meeting is 6.00 p.m. on the day

preceding the date fixed for the adjourned meeting. Changes to the Register of Members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.

- 10 In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
- 11 CREST Members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST Members who have appointed a service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
- 12 In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications, and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent ID 3RA50 by 10.30 a.m. on 8 December 2017. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
- 13 CREST Members and, where applicable, their CREST sponsors, or voting service provider(s) should not that Euroclear does not make available procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST Member concerned to take (or, if the CREST Member is a CREST Personal Member, or sponsored member, or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST Members and, where applicable, their CREST sponsors or voting service provider(s) are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.
- 14 The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
- 15 As of 5.00 p.m. of the day immediately prior to the date of posting of this Notice of General Meeting, the Company's issued share capital comprised 107,680,814 ordinary shares of 1 pence each. Each ordinary share carries the right to vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at 5.00 p.m. on the day immediately prior to the date of posting of this Notice of General Meeting is 107,680,814.
- 16 A corporation which is a member can appoint one or more corporate representatives who may exercise, on its behalf, all its powers as a member provided that, on a poll, if more than one corporate representative purports to exercise powers over the same share as another corporate representative, that power will be treated as not exercised.
- 17 Except as provided above, members who have general queries about the Meeting should contact the Company on the following email address: info@altus-strategies.com (no other methods of communication will be accepted).
- 18 You may not use any electronic address provided either:
 - in this notice of General Meeting; or
 - any related documents (including the proxy form),to communicate with the Company for any purposes other than those expressly stated.