

Date: 4th July 2017
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Schedule One Notice - Altus Strategies plc

ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH RULE 2 OF THE AIM RULES FOR COMPANIES ("AIM RULES")

COMPANY NAME:
Altus Strategies plc

COMPANY REGISTERED OFFICE ADDRESS AND IF DIFFERENT, COMPANY TRADING ADDRESS (INCLUDING POSTCODES) :

The Orchard Centre
14 Station Road
Didcot
Oxfordshire OX11 7LL

COUNTRY OF INCORPORATION:
England and Wales

COMPANY WEBSITE ADDRESS CONTAINING ALL INFORMATION REQUIRED BY AIM RULE 26:
www.altus-strategies.com

COMPANY BUSINESS (INCLUDING MAIN COUNTRY OF OPERATION) OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTING POLICY). IF THE ADMISSION IS SOUGHT AS A RESULT OF A REVERSE TAKE-OVER UNDER RULE 14, THIS SHOULD BE STATED:

Altus Strategies plc is an African focused natural resource company which will, on admission to AIM, operate a "project generator" business model in the mineral exploration sector, with the objective to generate multiple returns on capital through the discovery, acquisition, development and monetisation of a diversified portfolio of mineral deposits.

On admission, the Company will own controlling interests in exploration projects in Cameroon, Ethiopia, Morocco and Liberia covering a diverse range of precious and base metal exploration assets.

DETAILS OF SECURITIES TO BE ADMITTED INCLUDING ANY RESTRICTIONS AS TO TRANSFER OF THE SECURITIES (i.e. where known, number and type of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):

Ordinary shares of 1 pence each ("Ordinary Shares")

There are no restrictions on transfer of the securities.

The number of Ordinary Shares to be admitted: TBC

Issue price: TBC

CAPITAL TO BE RAISED ON ADMISSION (IF APPLICABLE) AND ANTICIPATED MARKET CAPITALISATION ON ADMISSION:

Capital to be raised on admission: TBC

Anticipated market capitalisation on admission: TBC

PERCENTAGE OF AIM SECURITIES NOT IN PUBLIC HANDS AT ADMISSION:

TBC

DETAILS OF ANY OTHER EXCHANGE OR TRADING PLATFORM TO WHICH THE AIM COMPANY HAS APPLIED OR AGREED TO HAVE ANY OF ITS SECURITIES (INCLUDING ITS AIM SECURITIES) ADMITTED OR TRADED:

N/A

FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS (underlining the first name by which each is known or including any other name by which each is known):

David George Netherway, Non-Executive Chairman
Steven James Poulton, Chief Executive
Matthew Roy Grainger, Executive Director
Robert Blair Milroy (known as "Woody"), Non-Executive Director

FULL NAMES AND HOLDINGS OF SIGNIFICANT SHAREHOLDERS EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL, BEFORE AND AFTER ADMISSION (underlining the first name by which each is known or including any other name by which each is known):

Before Admission:

Shareholder	% of total issued share capital
Steven Poulton *	23.66
Exploration Capital Partners 2012 Limited Partnership	15.49
David Netherway **	10.92
Matthew Grainger ***	8.64
Arbitrage Research and Trading Limited S.A.	5.21
Guy Pas	4.94
Adam & Co (Nominees) Limited	4.14

*the shareholding of Susannah Poulton, the spouse of Steven Poulton, is included in Steven Poulton's shareholding

** the shareholding of Diane Rissik, the partner of David Netherway is included in David Netherway's shareholding

*** the shareholding of Anna Grainger, the spouse of Matthew Grainger, is included in Matthew Grainger's shareholding

After Admission:
TBC

NAMES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM RULES:

None

(i) ANTICIPATED ACCOUNTING REFERENCE DATE

(ii) DATE TO WHICH THE MAIN FINANCIAL INFORMATION IN THE ADMISSION DOCUMENT HAS BEEN PREPARED (this may be represented by unaudited interim financial information)

(iii) DATES BY WHICH IT MUST PUBLISH ITS FIRST THREE REPORTS PURSUANT TO AIM RULES 18 AND 19:

(i) 31 December

(ii) 31 December 2016

(iii) unaudited interim results for 6 months to 30 June 2017 by 30 September 2017; audited results for the year to 31 December 2017 by 30 June 2018; unaudited results for the six months to 30 June 2018 by 30 September 2018.

EXPECTED ADMISSION DATE:

Mid July

NAME AND ADDRESS OF NOMINATED ADVISER:

SP Angel Corporate Finance LLP
Prince Frederick House
35-39 Maddox Street
London W1S 2PP

NAME AND ADDRESS OF BROKER:

SP Angel Corporate Finance LLP
Prince Frederick House
35-39 Maddox Street
London W1S 2PP

Beaufort Securities Limited
63 St Mary Axe
London EC3A 8AA

OTHER THAN IN THE CASE OF A QUOTED APPLICANT, DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:

Copies of the admission document will be available, when published, on the Company's website www.altus-strategies.com

The admission document will contain full details about the applicant and the admission of its securities.

For further information please contact:

Greg Owen

VP Corporate Development

Altus Strategies Plc

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www.altus-strategies.com